

Solutions that ensure quality, safety



**Choose certainty.** Add value.

# TÜV SÜD at a glance





150+

YEARS OF QUALITY, SAFETY & SUSTAINABILITY





€2.3

**BILLION IN ANNUAL REVENUE** 



24,000

**EMPLOYEES** 



43%

OF REVENUE **OUTSIDE GERMANY** 



574,000

**CERTIFICATES** 



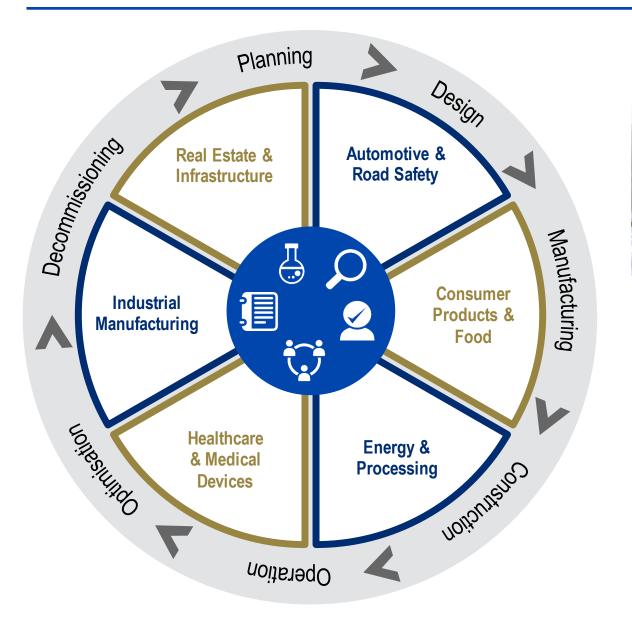


Note: Figures have been rounded off.

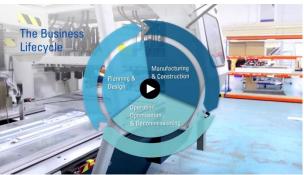
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## End-to-end solutions for the entire business lifecycle





### Watch video



Testing & product certification



Inspection



Auditing & system certification



Knowledge services



Training

TÜV®





## **Testing & product certification**

Beyond testing for compliance with directives, we issue TÜV SÜD certifications based on standards set according to internationally recognised benchmarks.



### Inspection

We independently verify that at every stage your systems, processes and procedures comply with the relevant codes, requirements, regulations and standards.



# **Auditing & system certification**

We audit and certify management systems for virtually all industries, ensuring your value chain complies with requirements for quality, performance and IT security according to international, national and other relevant standards.



### **Knowledge services**

We provide knowledge services on diverse topics ranging from quality, safety and risk to environmental protection, regulatory requirements and process optimisation.



### **Training**

We support people and organisations to enhance performance through a wide range of work safety, technical, management systems, executive training programmes and certified qualifications.



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AUTOMOTIVE AND ROAD SAFETY SECTOR



HEALTHCARE AND MEDICAL DEVICE SECTOR



CONSUMER PRODUCTS AND FOOD SECTOR



INDUSTRIAL MANUFACTURING SECTOR



ENERGY AND PROCESSING SECTOR



REAL ESTATE AND INFRASTRUCTURE SECTOR

TÜV®









# Key services for the Chemical, Oil & Gas, Conventional Power, Renewable Energy and Nuclear industries









# Key services for the Steam & Pressure and Components & Equipment Manufacturing industries





Key services for the Rail Systems, Real Estate, Roads & Bridges and Water industries





# Enabling access to global markets: Over 1,000 locations in 60 countries



#### **EUROPE**

Germany (Global HQ) **United Kingdom** (Western

Europe HQ)

Czech Republic (Central

and Eastern Europe HQ)

Armenia Austria Belarus Belgium

Croatia

Bosnia & Herzegovina

Denmark Finland France

Greece India (South Asia HQ) Hungary Ireland Japan (Japan HQ) Italy Singapore (ASEAN HQ) South Korea (Korea HQ) Macedonia

**ASIA** 

Vietnam

Netherlands Australia Bangladesh Portugal Cambodia Poland Romania Hong Kong Indonesia Russia Serbia Kazakhstan

MIDDLE EAST / AFRICA Slovakia Kyrgyzstan South Africa (Africa HQ) **AMERICAS** 

Brazil (South America HQ) Malaysia **UAE** (Middle East HQ) Slovenia Spain Philippines **USA** (North America HQ) Egypt Sweden Sri Lanka Argentina Iran Switzerland Taiwan Oman Canada Turkey Thailand Chile Qatar

China (Greater China HQ)

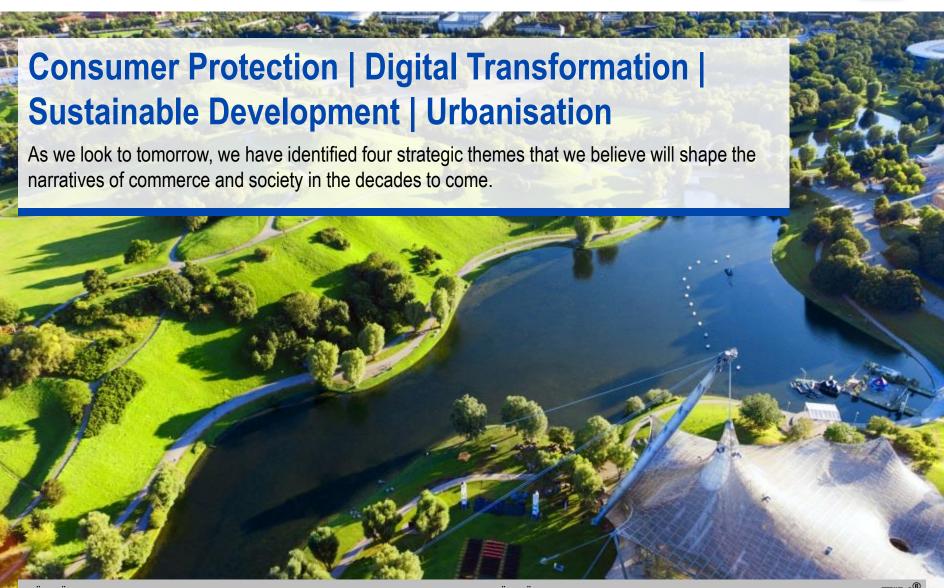
TÜV®

Ukraine

Mexico

Saudi Arabia

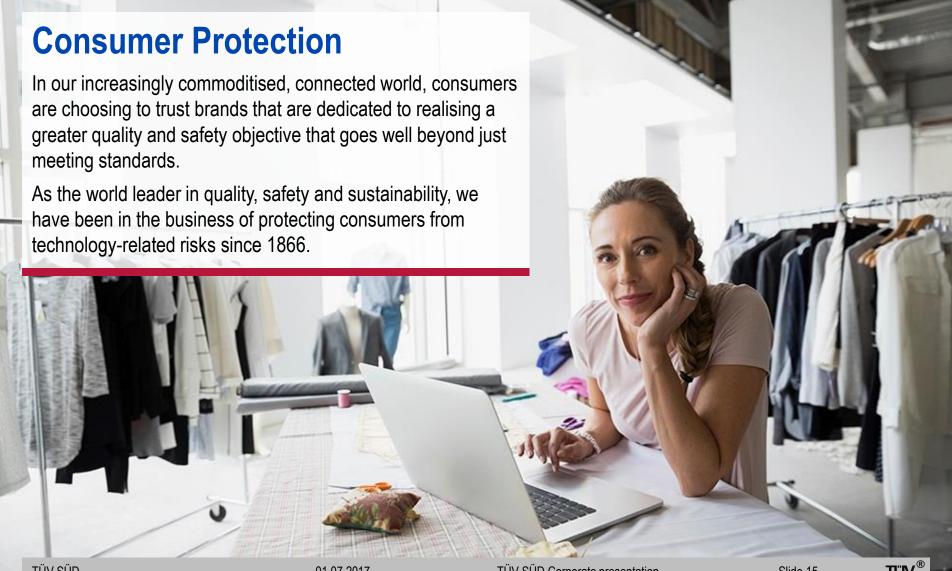




# Instilling confidence across global supply chains



Consumer Protection | Digital Transformation | Sustainable Development | Urbanisation



TÜV SÜD

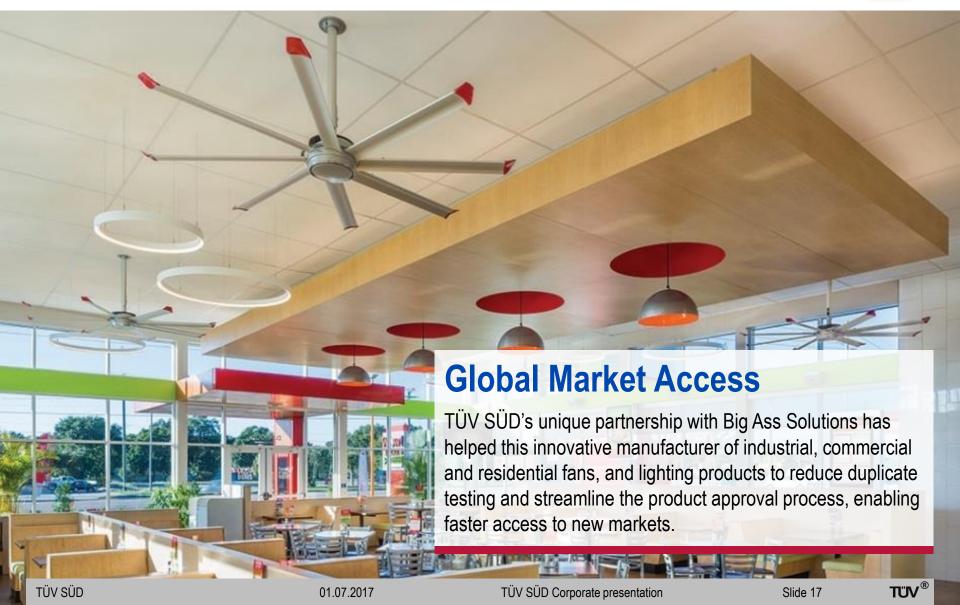




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# Case study: Big Ass Solutions





# Ushering in the fourth technological revolution

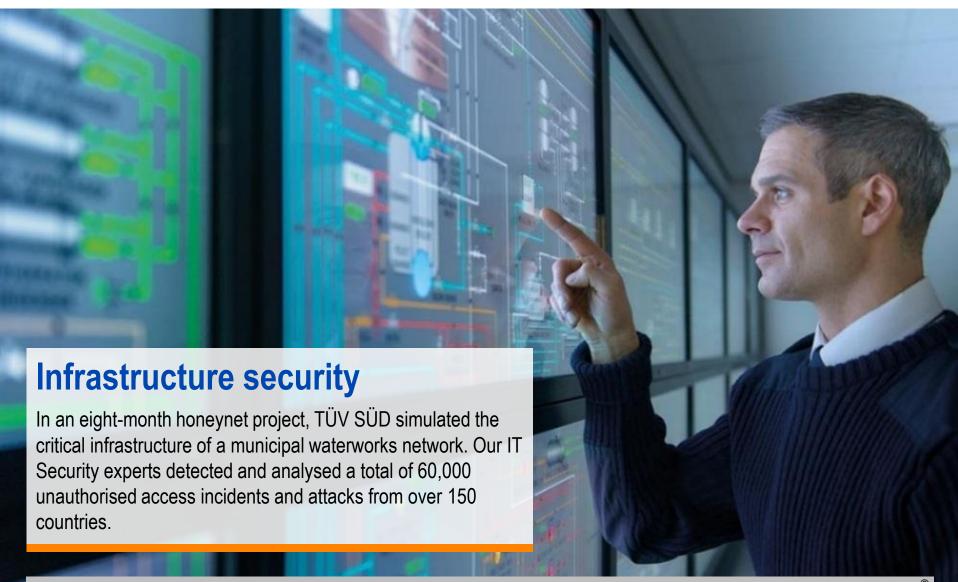


Consumer Protection | Digital Transformation | Sustainable Development | Urbanisation



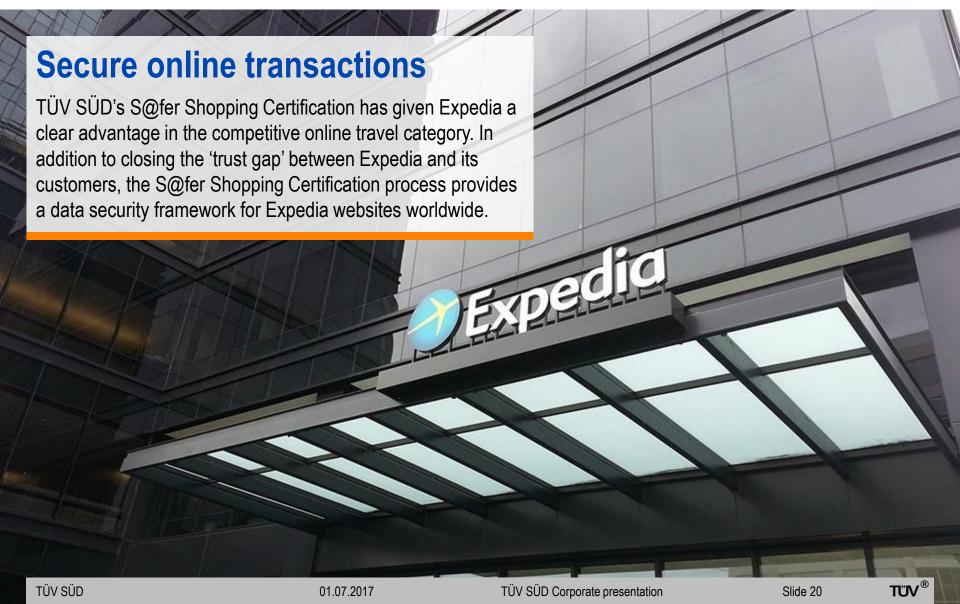
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# Managing growth for the good of all









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# Solving complex challenges for growing cities





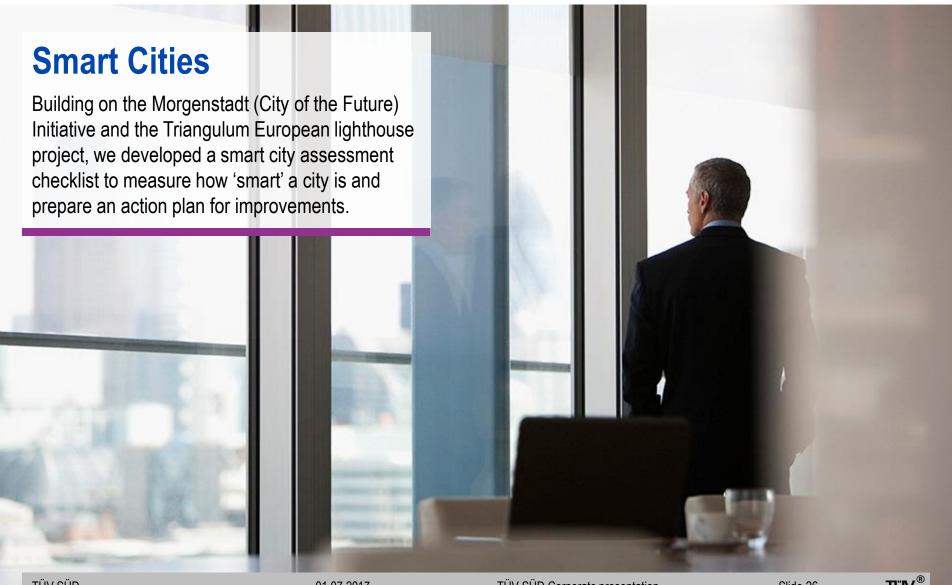




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# Case study: Morgenstadt (City of the Future)









500,000 product certificates



**54,000** system certificates



20,000 personnel certificates

TÜV®

## Our heritage: 150+ years of business success



#### 1866

On 6 January, 22 industrialists united to establish the Steam Boiler Inspection Association Baden in Mannheim.

#### 1906

Our first vehicle periodic technical inspection was carried out.

#### 1938

The launch of a standardised nationwide system created 14 regional inspection associations named TÜV.

#### 1964

Expansion beyond Europe began with a cable car accident investigation in Cape Town, South Africa.

#### 1991

Asian subsidiaries launched in Hong Kong then Japan, Taiwan and China, with North American subsidiaries set up around the same time.

#### 2006

Singapore's PSB Group is acquired, with TÜVTÜRK launched the following year and our largest acquisition to date, ATISAE, in 2016.













#### 1881

The first binding standards related to boiler safety were agreed, paving the way for uniform technical inspections.

#### 1921

Environmental advocacy began with our publication of a report addressing dust pollution.

#### 1951

TÜV organisations were tasked with performing regular inspections of all motorised vehicles.

#### 1989

TÜV Product Service GmbH was launched, pioneering the concept of worldwide approvals.

#### 1996

The TÜVs from Germany's southern states united to form TÜV SÜD.

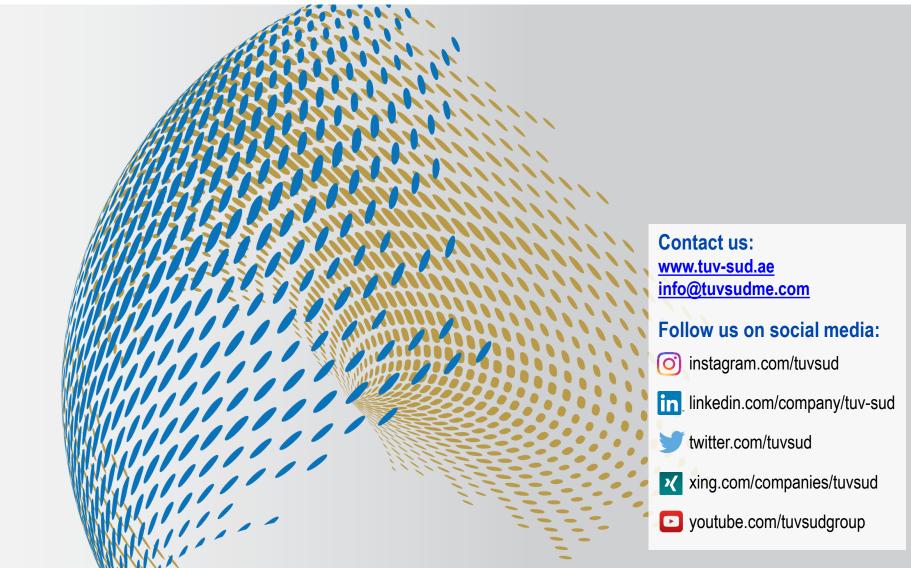
### **Today**

TÜV SÜD has been inspiring trust for more than 150 years and remains committed to shaping the future of commerce and society.









# Appendix: Additional TÜV SÜD facts and figures



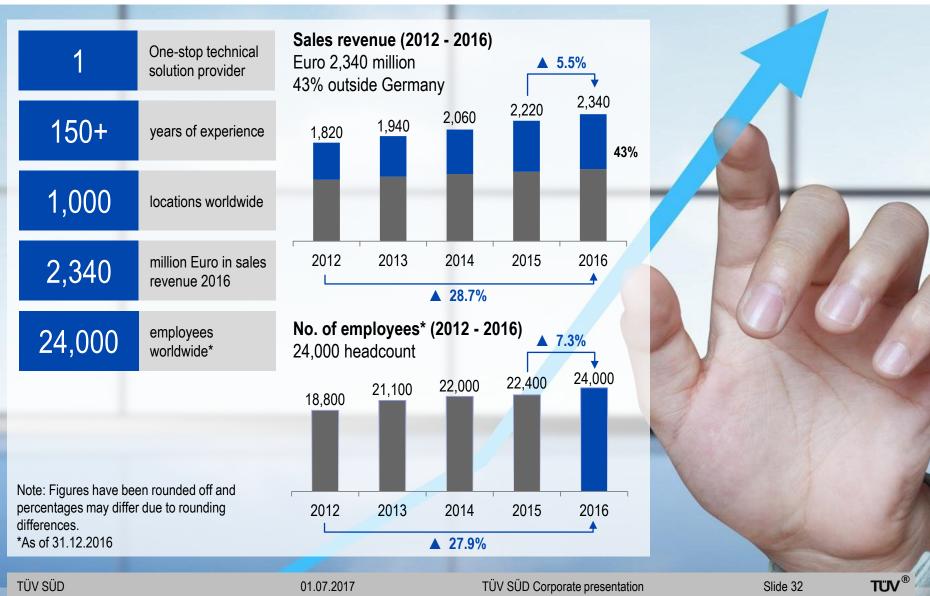


# TÜV SÜD Overview – Facts & figures

TÜV SÜD



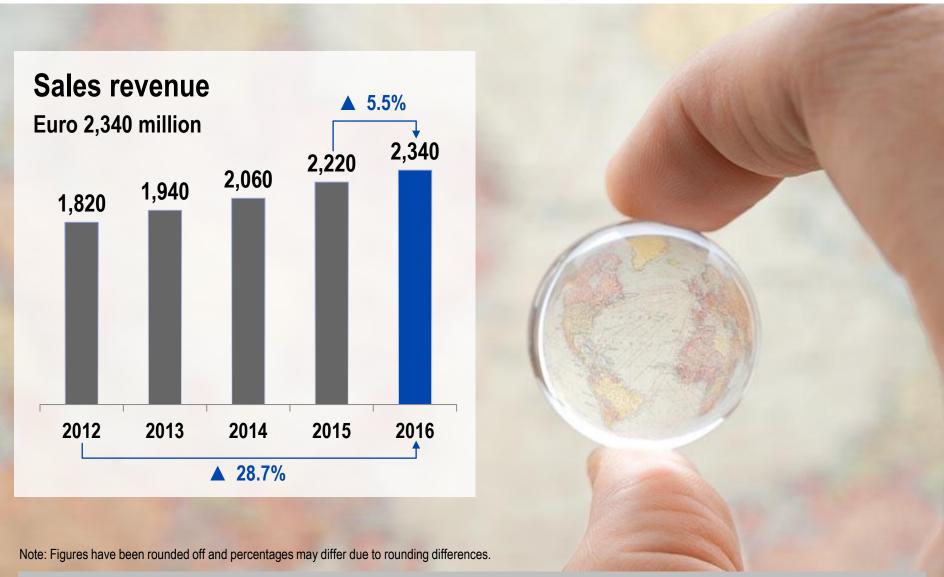
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# **CERTIFICATION**



**Employees:** 6,118

Sales Revenue: € 586.8 million
 Product Service: 75.4%

Management Service: 24.6%

# **INDUSTRY**



**Employees:** 8,834

Sales Revenue: € 961.1 million

Industry Service: 61.9%

Real Estate Service & Infrastructure: 38.1%

# **MOBILITY**



**Employees:** 6,235

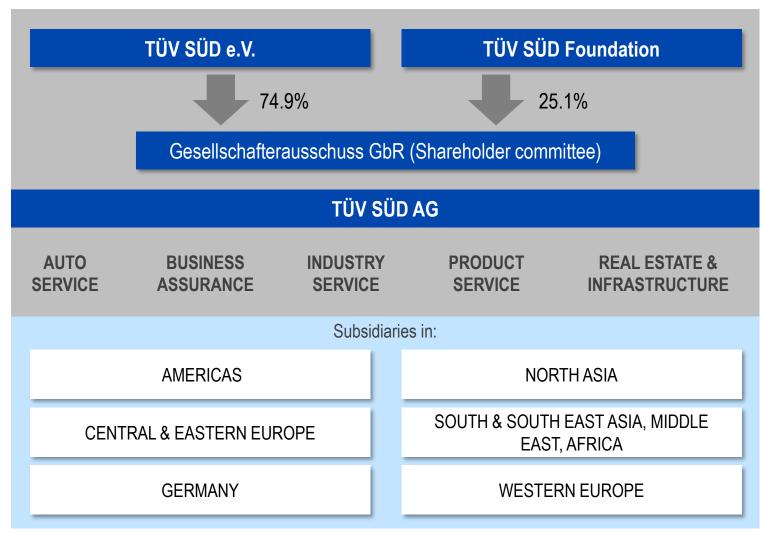
Sales Revenue: € 703.9 million

Auto Service: 100.0%

\*As of 31.12.2016

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\*As of 01.07.2017

# Corporate structure\*: Driving business growth worldwide



# BOARD OF MANAGEMENT AXEL STEPKEN MATTHIAS J. RAPP ISHAN PALIT

DIGITAL SERVICE	AUTO SERVICE	BUSINESS ASSURANCE	INDUSTRY SERVICE	PRODUCT SERVICE	REAL ESTATE & INFRASTRUCTURE
AMERICAS					
CENTRAL & EASTERN EUROPE					
GERMANY					
NORTH ASIA					
SOUTH & SOUTH EAST ASIA, MIDDLE EAST, AFRICA					
WESTERN EUROPE					

\*As of 01.07.2017

TÜV SÜD is the largest TÜV company worldwide, and ranks sixth among the biggest global players in the field of technical safety



